

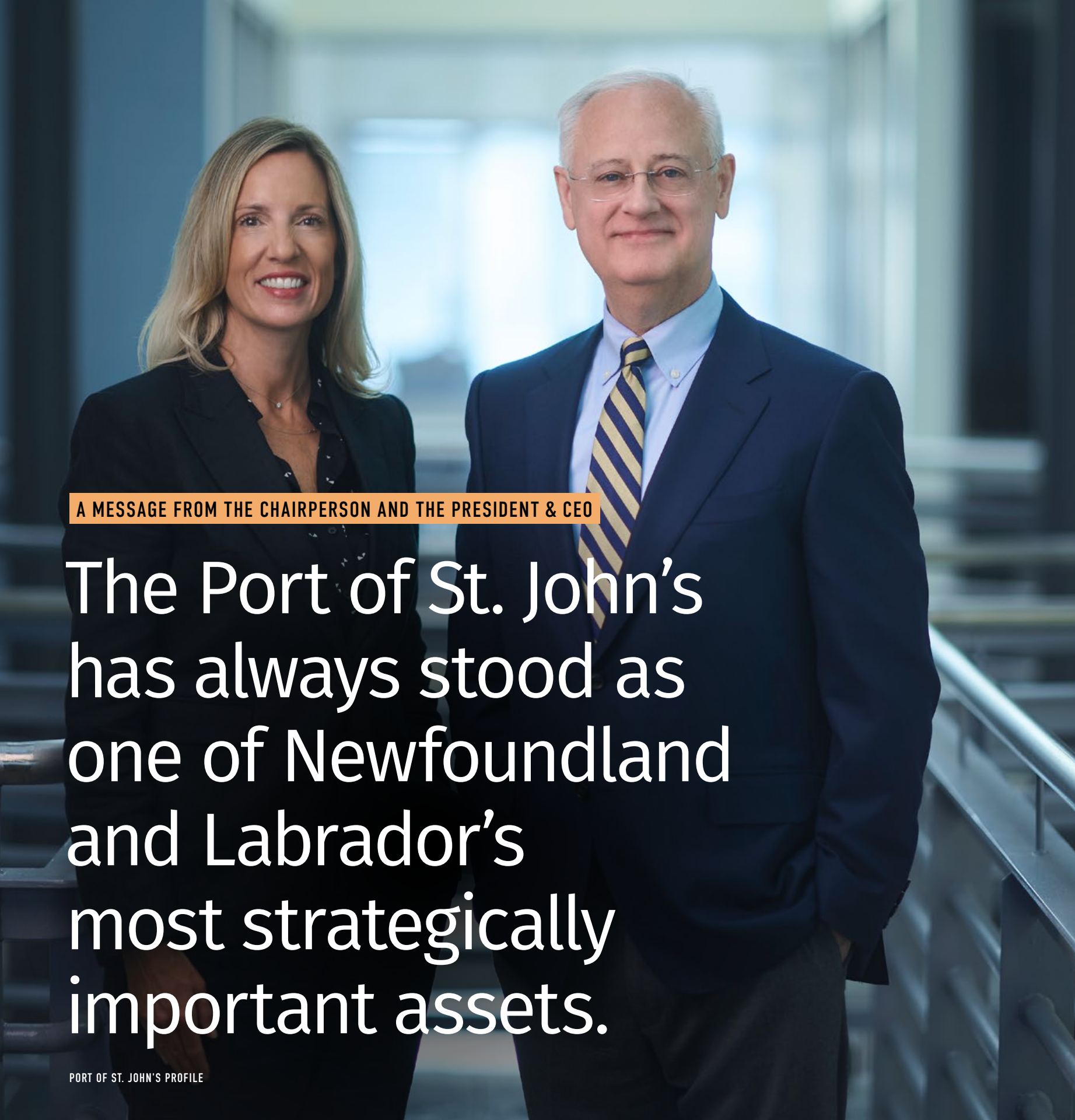


ANCHORED IN GROWTH.





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A MESSAGE FROM THE CHAIRPERSON AND THE PRESIDENT & CEO

The Port of St. John's
has always stood as
one of Newfoundland
and Labrador's
most strategically
important assets.

PORT OF ST. JOHN'S PROFILE

Today, the port's positive impact on daily life continues. As an innovative, fully serviced marine transportation gateway, the port has an important role to play in shaping a bright and resilient future for our province.

Over half of the province's general cargo moves through the Port of St. John's. Thousands of jobs and more than half a billion dollars in economic output are linked to the marine industries clustered around our harbour. The goods on our shelves and the visitors who stroll through our city when their cruise calls into port are here because of the great work happening at the port every day.

In support of this daily activity, the St. John's Port Authority (SJPA) has been making targeted investments in the port's future. The \$8-million redevelopment of Piers 20W and 21 has strengthened the fishing sector, while expanded shore power and other sustainability initiatives are reducing emissions and boosting efficiency. These modernization efforts are part of a long-term plan to ensure the port continues to drive the ocean economy forward through growth and operational enhancement.

The port is also a strategic enabler of national priorities, including offshore energy development and Arctic shipping and defence. As the East Coast's primary offshore hub and the closest North American port to the Arctic, the Port of St. John's is poised to play a growing role in these important industries.

Operational diversification and the resilience of the port community have been, and remain, one of our key strengths. We are proud of the trust our partners place in the port for dependable and efficient service. Through fog and snow, pandemics and economic downturn, the people working on the front lines of the port keep our ocean industry thriving.

Looking ahead, our focus remains steady. The Port of St. John's has been central in shaping the economic profile of this province for more than 500 years, and with the continued cooperation of our partners, users, and community, we are preparing it for the next decades of economic opportunity.

Beth McGrath

Beth McGrath, KC
Chairperson

Sean Hanrahan

Sean Hanrahan, B.A., LL.B.
President & CEO

An aerial photograph of St. John's harbor, Newfoundland, taken from a high vantage point on a grassy hill. The sun is low on the horizon to the right, casting a warm golden glow over the water and the city. The harbor is filled with boats, and the city buildings are visible in the distance. The foreground shows a winding path and some small structures on the hillside.

A STRATEGIC GATEWAY FOR BUSINESS

Opportunity begins at the Port of St. John's—the gateway to Newfoundland and Labrador and a vital connection to global markets.

As the province's primary and most advanced container terminal, the port is a powerhouse of economic activity. It is the leading offshore energy supply and service centre on Canada's East Coast, as well as a critical marine transportation supply and service centre, and a preferred destination for the international cruise ship industry. Staying true to our heritage, we also remain one of the largest and most active fish-handling ports in the province.

At the centre of trade, industry, and innovation, the port serves as a strategic link in the national transportation network and a powerful economic engine for our province.

The SJPA plays an essential role in supporting the day-to-day marine operations of the port and its long-term planning. Working in close collaboration with users, government and the broader port community, we are committed to bolstering high-quality services and ensuring that the port remains resilient, efficient, and future-ready.

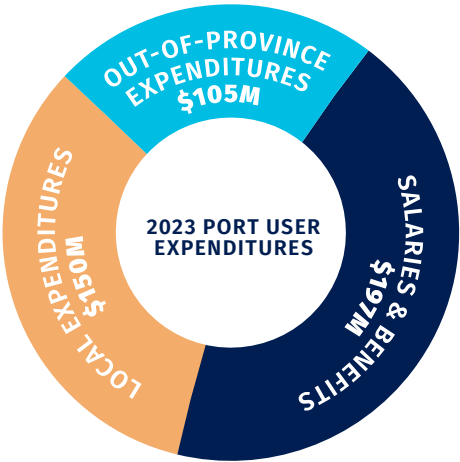
THE PORT BY THE NUMBERS¹

\$559.1M

total economic impact generated,
projected to grow to \$640.7M by 2026



2013	\$423M
2023	\$599.1M
2026PROJECTED	\$640.7M



\$452M

spent by Port users, expected
to grow to \$472M by 2026

\$218.2M

generated in tax revenues*
*54% federal, 44% provincial, 2% municipal



4,471

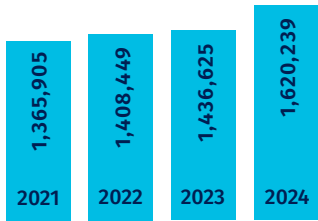
direct and
indirect jobs



1.6M

metric tonnes of cargo
handled in 2024

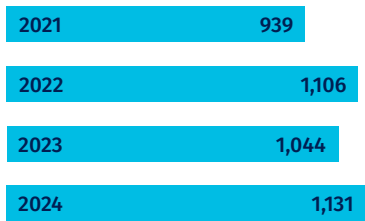
TOTAL PORT CARGO (METRIC TONNES)



1,131

vessels called into
the Port in 2024

TOTAL VESSEL ARRIVALS



¹Economic Impact Assessment of the Port of St. John's, Goss Gilroy, April 2025

CARGO SHIPPING

ESSENTIAL CONNECTIONS
WITH EVERYDAY IMPACT

As Newfoundland and Labrador's primary gateway for general cargo, the Port of St. John's handles nearly half of all goods arriving on the island. This makes the port a cornerstone of the province's supply chain and a trusted partner for shippers and retailers alike.

Oceanex, a leader in intermodal transportation and the port's primary cargo handling operator, delivers dependable, year-round service with two ice-class RoRo vessels and one ice-class container ship, ensuring uninterrupted cargo movement in any season.

With twice-weekly connections to Montreal, Quebec and weekly service to Halifax,

Nova Scotia, Oceanex offers fast, direct access to North American and international markets. This connection gives importers and exporters a dependable supply route and safeguards the stability of our province's supply chain.

The terminal's infrastructure supports a streamlined path from ship to shelf, including three mobile harbour cranes and direct access to major road transportation routes, which contribute to minimizing handling time and maximizing efficiency.

Through ongoing collaboration with Oceanex and targeted infrastructure and information technology investments, the port is continuously enhancing its operational agility, capacity, and global competitiveness.





The Port of St. John's lends unrivalled expertise in support of the offshore energy supply chain.

FISHING

TRADITION THAT'S READY FOR THE FUTURE

The Port of St. John's remains one of the province's busiest and most well-connected fish-handling ports.

With highly skilled labour, proximity to prime fishing grounds, and access to a diverse and experienced supply and service network, the port offers an efficient and reliable landing and logistics experience.

Activity continues to grow, with more than 800 vessels arriving in 2024 alone. These vessels handle millions of pounds of fish, mainly between April and October.

Our infrastructure provides harvesters with a time-sensitive advantage, while supply chain partners benefit from quick turnaround times and seamless connections.

The upgrades completed as part of the \$8-million redevelopment of Piers 20 West and 21 have replaced aging wharf structures and expanded the upland marshalling area. This development now provides enhanced shore-power access and modern services for inshore fishing and offshore support vessels, relieving congestion on the Southside and future-proofing capacity.

OFFSHORE ENERGY SUPPLY & SERVICE

A STRATEGIC HUB FOR NATIONAL PRIORITIES

The offshore energy sector is a vital pillar of Newfoundland and Labrador's economy, and the Port of St. John's plays a central role in enabling its success, from early exploration through to production, operations, and maintenance.

Equipped with purpose-built lay-by berths, heavy-lift quays, and shore power infrastructure, the port offers the robust capabilities and reliability the sector requires. Backed by decades of experience and close collaboration with industry, the Port of St. John's lends

unrivalled expertise in support of the offshore energy supply chain, helping to drive efficiency, sustainability, and operational excellence.

The port is also home to Canada's largest offshore marine base, operated by A. Harvey & Co. This key hub manages the country's highest volume of offshore support vessels and fuels significant local employment and economic activity.

By supporting this critical sector, the Port of St. John's contributes directly to job creation, supply chain resilience, and long-term economic growth across the province.

CRUISE

A MARQUEE DESTINATION WITH MOMENTUM

Sailing through the harbour entrance to uncover a historic city brimming with colour, charm, and character is a unique experience that makes it easy to fall in love with this unforgettable paradise on the edge of the Atlantic.

As North America's easternmost and oldest city, St. John's has something for every visitor; quick and easy access to hiking trails, the oldest street in North America, a thriving and eclectic music scene, and so much more.

Each season, St. John's welcomes tens of thousands of cruise passengers, eager to discover the charm, culture, and coastal beauty of Newfoundland and Labrador's vibrant capital. Ships are called on four established itineraries: Trans Atlantic (North), Adventure Expedition, Canada-New England, and home porting voyages.

The port, in partnership with the City of St. John's, Cruise Newfoundland and Labrador, the Atlantic Canada Cruise Association, and the Cruise Islands of the North Atlantic, delivers seamless shore services and strong destination marketing, which contribute to building St. John's reputation as a port of choice for cruise ships.



ARCTIC DEFENCE & SHIPPING

A STRATEGIC ANCHOR FOR NATIONAL SECURITY OPERATIONS

Ideally located as the closest established North American port to both Europe and the Arctic, the Port of St. John's is poised to become a critical node for defence and shipping operations in northern waters in the future.

These intertwined national priorities require a balance between facilitating maritime traffic and safeguarding national security and environmental integrity in the region. With the Canadian Coast Guard's Atlantic Region headquarters and its 24/7 Rescue Sub Centre located at our waterfront, the Port of St. John's is a logical launch point from which to support Arctic missions, while reinforcing Canada's security and environmental stewardship in the North.



MARINE MAINTENANCE & REPAIR

A NEW ERA FOR A HISTORIC SHIPYARD

In the Port of St. John's, various marine sub-sectors work side-by-side daily, anchored by the 140-year-old Newdock repair facility.

The dockyard is entering a bold new chapter following its acquisition by an Indigenous-led partnership between Membertou First Nation, Qalipu First Nation, and Horizon Naval Engineering, which represents one of the largest Indigenous-led business investments in Newfoundland and Labrador.

Under this new ownership, the dockyard is planning major capital upgrades, workforce expansion initiatives, and skills development programs aimed at building long-term careers in ship repair, offshore support, and renewable energy.

Newdock continues to operate with a highly experienced management team, offering exceptional maintenance and repair capabilities supported by three dry docks and 6,500 m² of fabrication space. With their support, the Port of St. John's remains a trusted service hub for Canadian Coast Guard, naval, offshore, ferry, and fishing fleets, strengthening the province's maritime infrastructure while building a more diverse and future-ready ocean workforce.



An acquisition that represents one of the largest Indigenous-led business investments in Newfoundland and Labrador.

We are building
for the future
with intention.

MODERNIZATION & INNOVATION

POSITIONED FOR GROWTH & POWERED BY INNOVATION

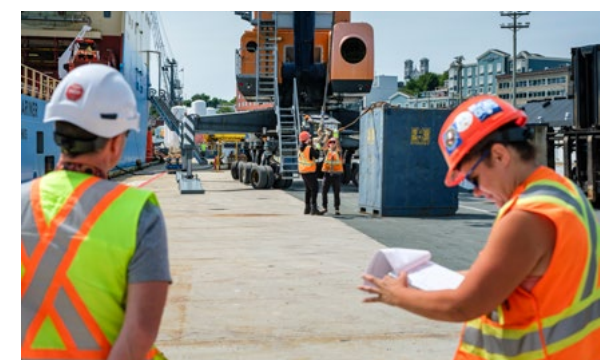
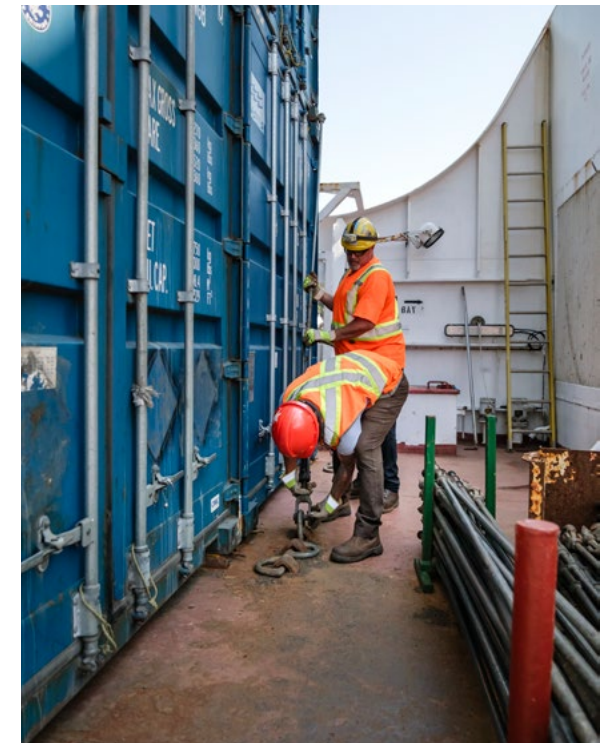
As Newfoundland and Labrador's primary marine gateway, the Port of St. John's is focused on building systems and infrastructure that keep pace with growing demand, evolving technologies, and a changing global economy.

New technologies are being introduced to make port services and our province's supply chain more efficient, reliable, and sustainable. These innovations will improve both land and vessel side operations by increasing gate throughput, enhancing data visibility, and making better use of available land. Such advancements will reduce supply chain congestion and improve the port's overall carbon footprint.

The port is also leveraging innovation to advance sustainability in real, measurable ways. New shore power systems enable a wide array of vessels to plug into the electrical grid and reduce vessel emissions while docked. This initiative reflects our long-term commitment to practical innovation that delivers both performance and environmental benefits.

Our continuous focus on modern and efficient infrastructure supports the port's strategic role in Newfoundland and Labrador's economy. The recent \$8-million redevelopment of Piers 20 West and 21 has expanded our capacity to support the province's fishing industry, while enhancing broader marine activity.

At the Port of St. John's, we are building for the future with intention, serving today's needs while looking ahead to tomorrow's possibilities.





SAFETY & SUSTAINABILITY

PROTECTING OUR HARBOUR WHILE EMPOWERING OUR FUTURE

The SJPA is committed to environmental action in our spaces and in our ocean. We make it a priority to preserve the environmental integrity of the harbour and the land that surrounds it, striving to ensure port activities are as modern and sustainable as they can be.

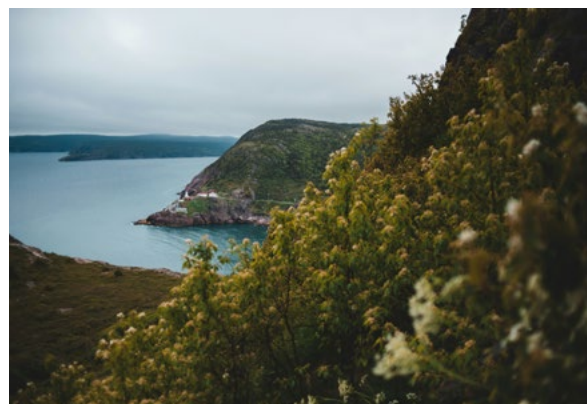
The port's activities align with industry best practices and comply with the marine environment protection policies, program, and codes outlined by Transport Canada.

The SJPA is also a proud certified member of the Green Marine Program, the leading environmental certification program for North America's maritime industry.

The SJPA puts this commitment to bettering our environmental actions to the service

of our customers, partners, and broader community members. We are also committed to supporting the decarbonization of marine activities and routes by connecting St. John's to a broader network of green corridors.

In port, the SJPA has developed its capacity to provide shore-based power systems to a significant extent.



GIVING BACK

ROOTED IN COMMUNITY & COMMITTED TO IMPACT

The SJPA is proud to play an active role in the community in which we live and work. We believe that strong communities build strong economies, and we are proud to actively support the people, organizations, and initiatives that make Newfoundland and Labrador a better place to live, work, and grow.

Each year, the SJPA commits 0.5% of its annual operating revenues—approximately \$50,000 annually—to charitable giving across Newfoundland and Labrador. Through our partnership with United Way Newfoundland and Labrador, we fund three community organizations every year, supporting their work to address both immediate needs and long-term solutions in our communities.

We are honoured to be the presenting sponsor of the Turning the Tide Marine Industry Awards,

a flagship event that celebrates leadership in the ocean economy and reaffirms the industry's importance, while raising funds for the Sealers Memorial and Interpretive Centre in Elliston.

Supporting the next generation is another cornerstone of our annual commitment. Each year, we award six scholarships to students from across the province as they embark on their post-secondary studies. To date, this support has totalled over \$127,500—a true investment in the province's future talent.

We are also proud to support the School Lunch Association, which delivers nutritious meals to school children, because no student should be held back by hunger.

Whether through community giving, recognition, or celebration, the SJPA is deeply committed to giving back and helping build an inclusive future for Newfoundland and Labrador.

**GREET THE WORLD.
GROW THE OCEAN ECONOMY.
BUILD FOR THE FUTURE.**



PORT
OF ST. JOHN'S

The SJPA's mission is to provide consistently valuable, innovative, and efficient port services that foster trade, regional growth, and provincial success.